



**INTERNATIONAL GAMES SYSTEM  
CO.,LTD Earnings Conference**

**September 30<sup>th</sup> 2021**

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- 1、Company Overview.....4
- 2、Business Outlook.....6
- 3、Financial Performance.....12
- 4、Future Prospects.....18





# 1、Company Overview





Established on  
1989/11/10

2006/7/12 IPO  
3293TW

Paid-in  
capital: TWD700  
million



Employees: 1,013  
[ R&D 777 (77%) ]

- Major BU:  
Arcade Games  
Online Games



## 2、Business Outlook





OVERTAKE VR



MONSTER EYE 2



HERO OF ROBOTS 2



ULTRA MOTO VR



ULTRAMAN  
TRANSFORM BATTLE



ASPHALT 9: LEGENDS  
ARCADE DX

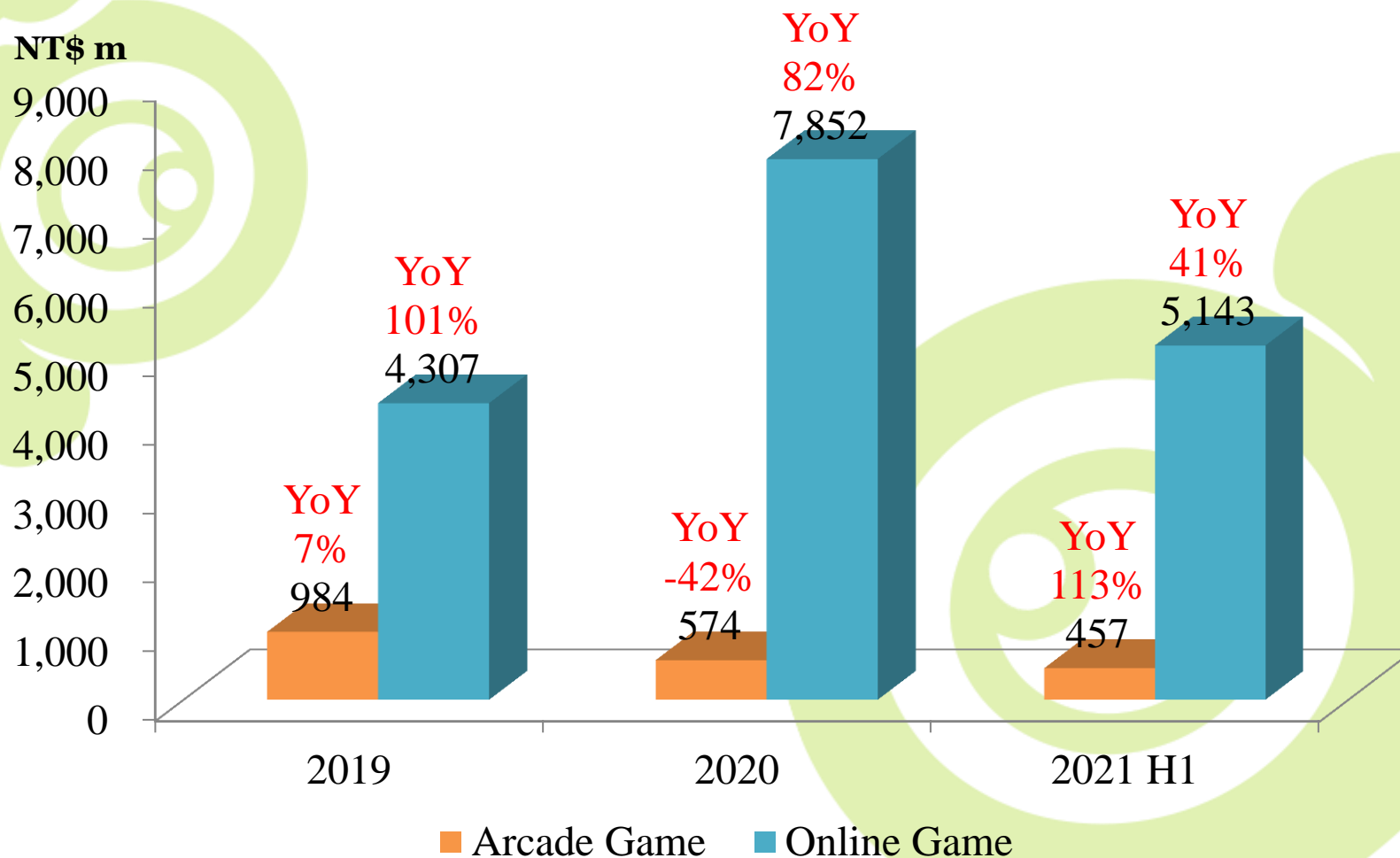


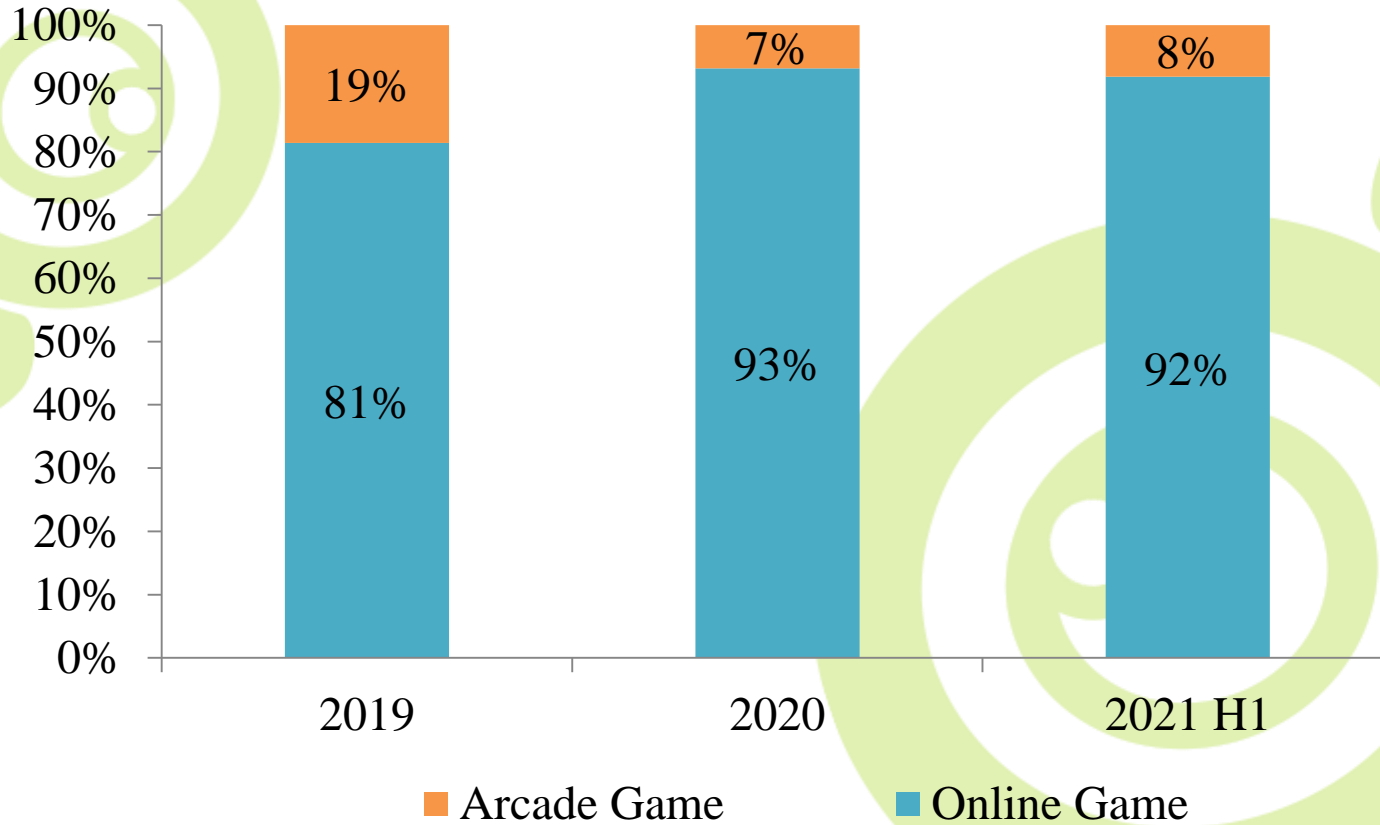


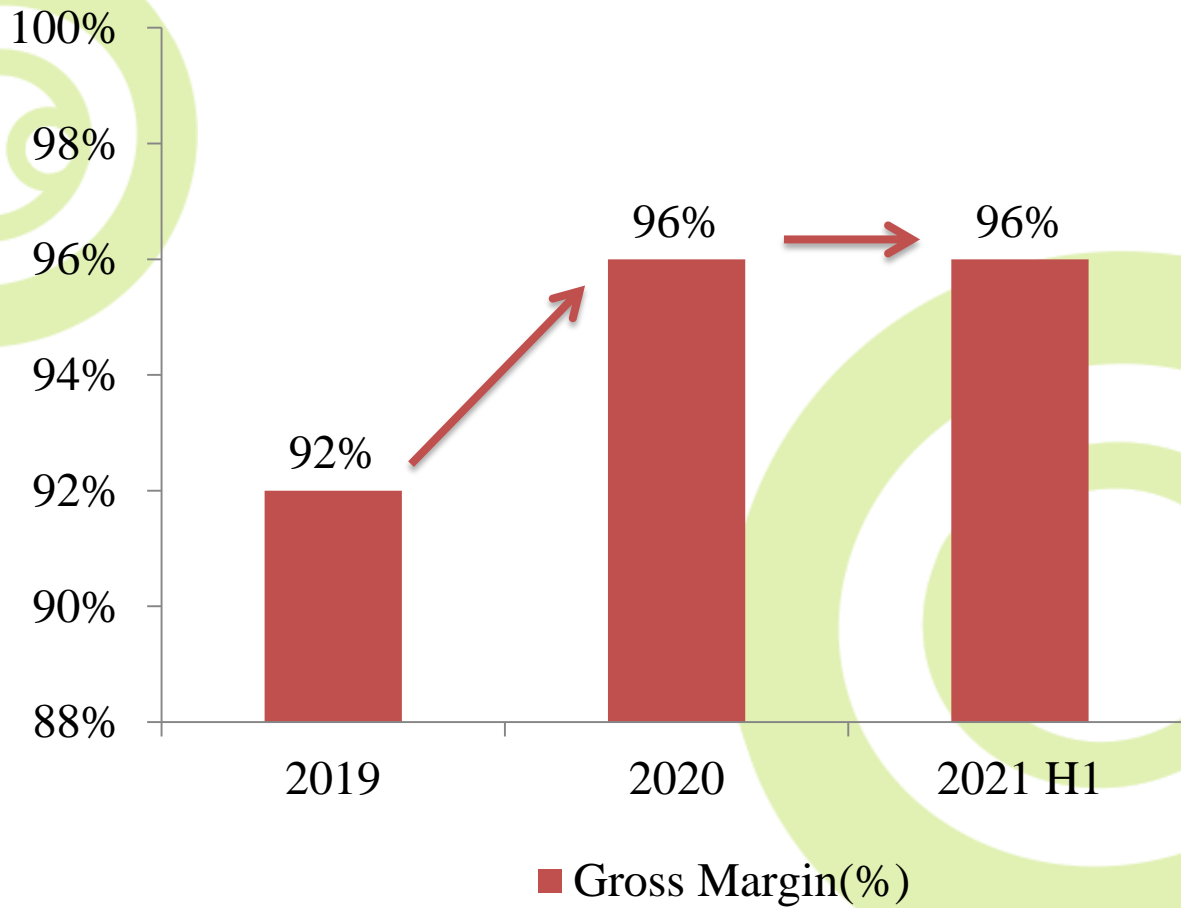


## 3、Financial Performance









(In Thousands of New Taiwan Dollars)

Item/Year	2019(Note1)	2020(Note1)	2021 H1(Note2)
Total revenue	5,291,153	8,425,858	5,600,226
Income from operations	2,414,462	4,236,441	2,919,712
EBIT	2,361,000	4,069,905	2,810,310
Net income	1,977,642	3,410,296	2,349,398
EPS after tax	28.08	48.38	33.35

Note1 : Audited by CPA

Note2 : Reviewed by CPA

Item/Year	2018	2019	2020
Cash dividend	11.00	25.00	42.00
EPS	12.51	28.08	48.38
Dividend payout ratio	88%	89%	87%



## 4、Future Prospects



- Online Games : In addition to the six APP Golden HoYeah, Star 31, Good Luck 777, Mankwan DaHen, Poseidon's Treasure, Golden Tiger, and overseas authorized games, we will not only stabilize the Taiwan market, but also continue to cultivate overseas markets, actively expand the market share, strengthen our brand image, and enhance players' enjoyment of games. To increase the competitiveness of our product, we will keep investing new product line development and utilize the IGS intelligent operation platform to improve the effectiveness of each gaming platform and achieve stable revenue growth.
- Arcade Games : The company will continue to launch new product, expand into other overseas markets and develop new cooperation models in order to achieve long-term stable development.



# IGS<sup>®</sup>

International Games System Co., Ltd

## Q & A