



**INTERNATIONAL GAMES SYSTEM
CO.,LTD Earnings Conference**

March 25th 2022

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1、Company Overview





Established on
1989/11/10

2006/7/12 IPO
3293TW

Paid-in
capital: TWD700
million



Employees: 1,018
[R&D 783 (77%)]

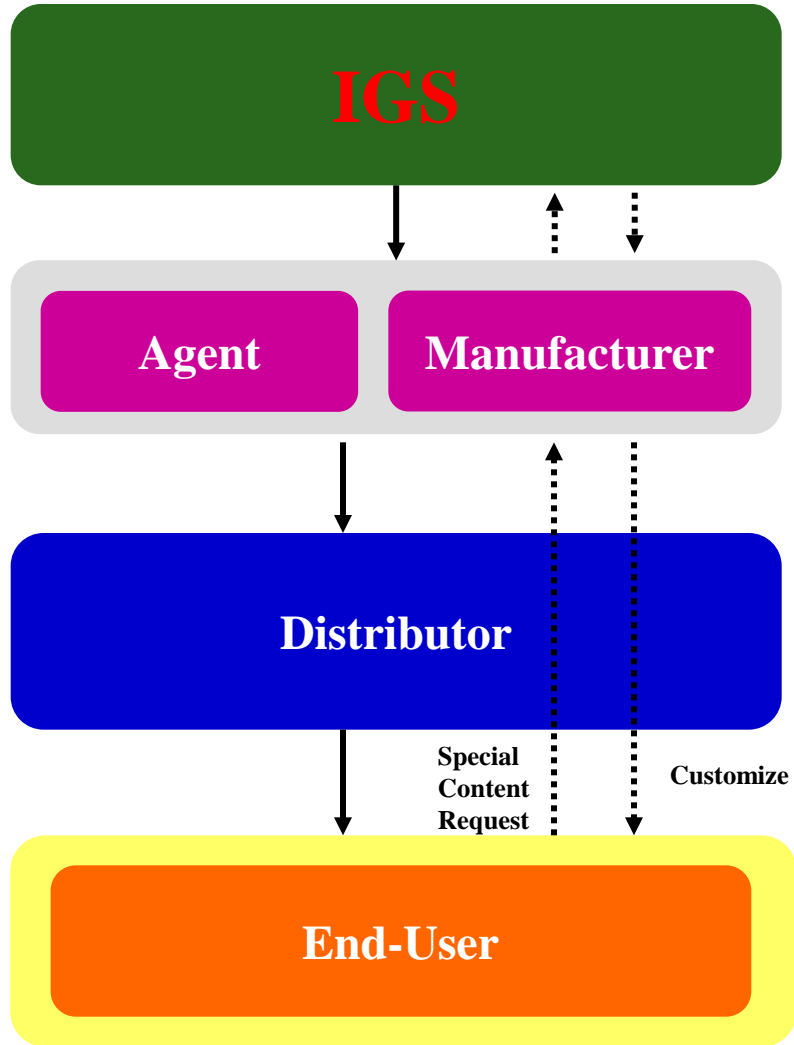
- Major BU:
Arcade Games
Online Games



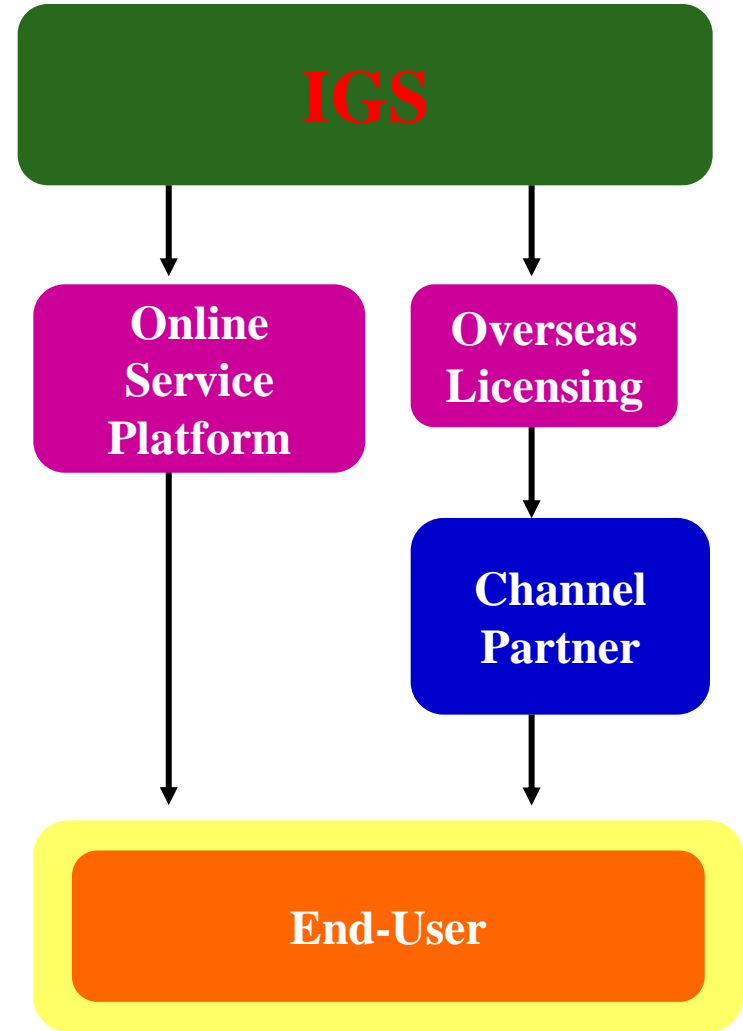
2、Business Outlook



ARCADE



ONLINE



OVERTAKE VR



MONSTER EYE 2



HERO OF ROBOTS 2



ULTRA MOTO VR



ULTRAMAN
TRANSFORM BATTLE



ASPHALT 9: LEGENDS
ARCADE DX

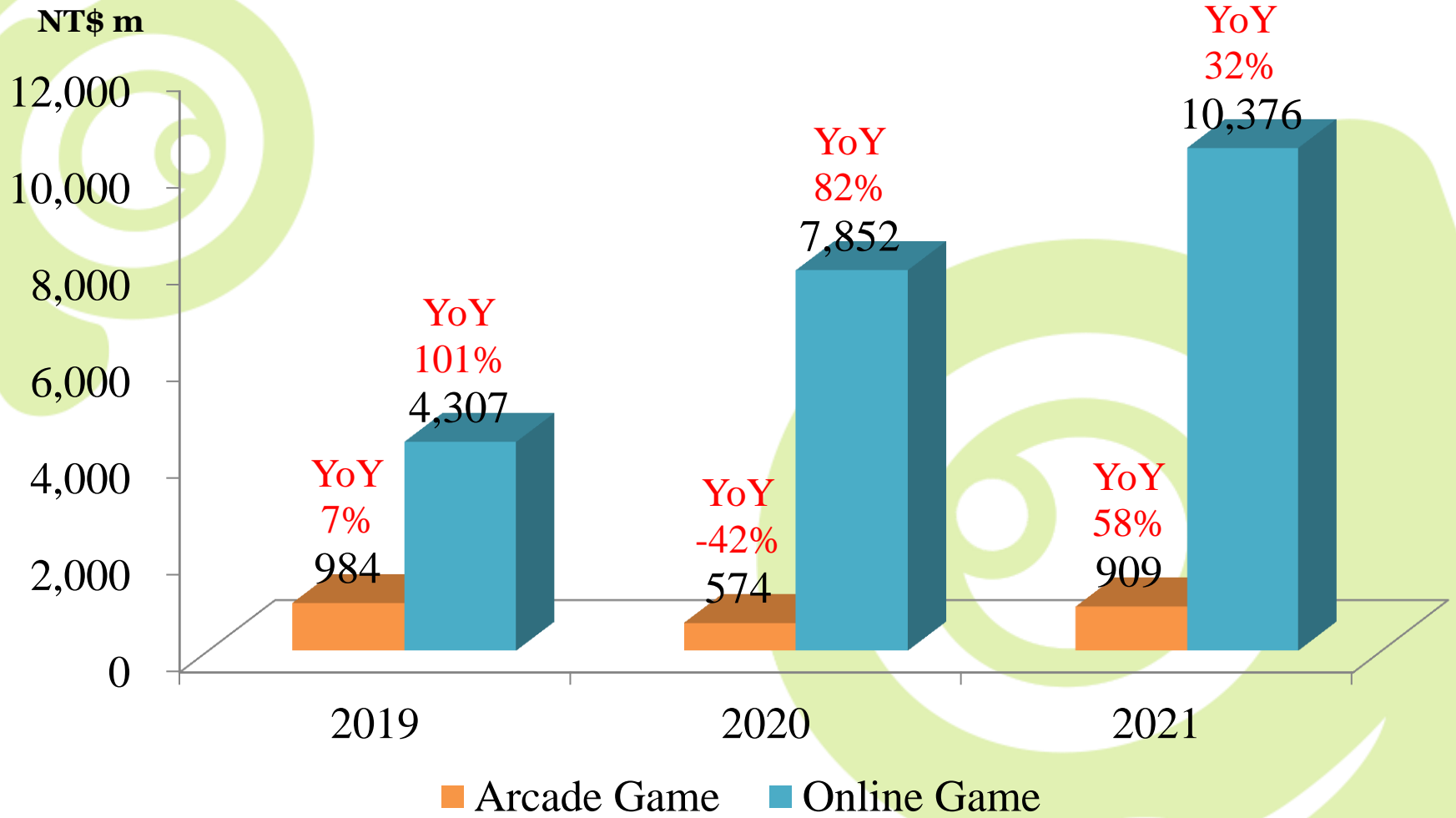


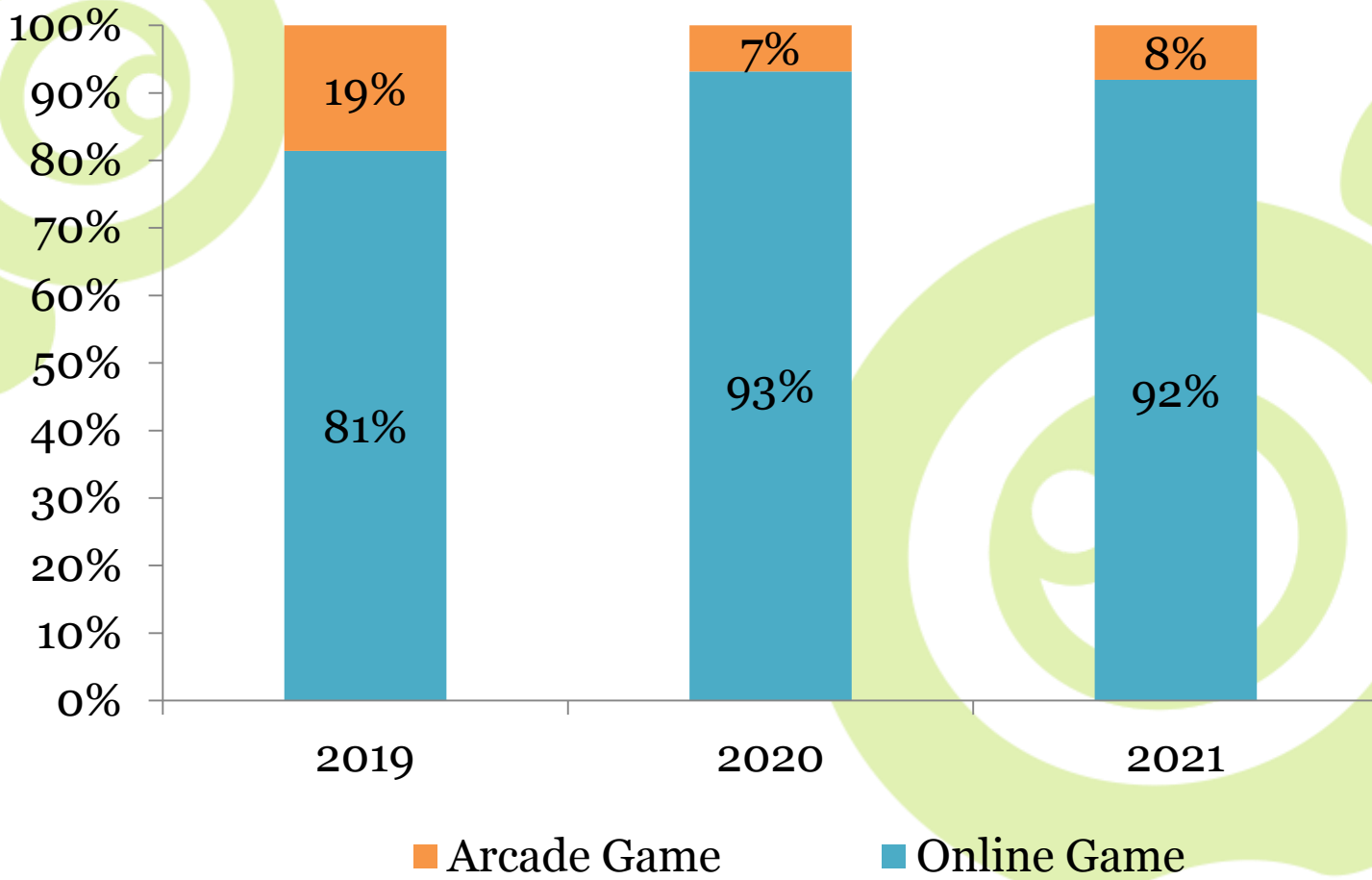


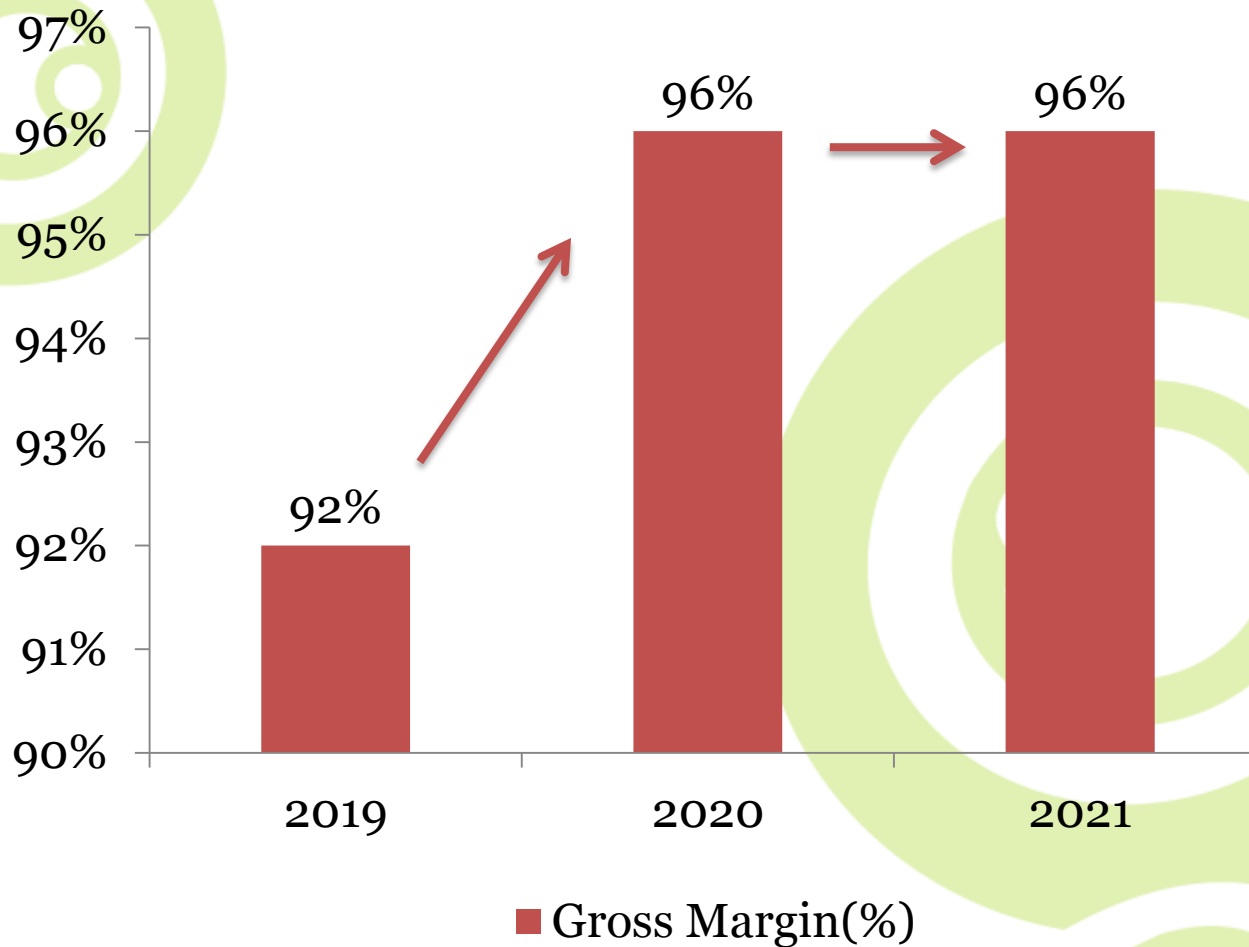


3、Financial Performance









(In Thousands of New Taiwan Dollars)

Item/Year	2019(Note)	2020(Note)	2021(Note)
Total revenue	5,291,153	8,425,858	11,285,788
Income from operations	2,414,462	4,236,441	5,813,685
EBIT	2,361,000	4,069,905	5,703,011
Net income	1,977,642	3,410,296	4,734,515
EPS after tax	28.08	48.38	67.21

Note : Audited by CPA

Item/Year	2019	2020	2021
Cash dividend	25.00	42.00	50.00
Share dividend	-	-	10.00
EPS	28.08	48.38	67.21
Dividend payout ratio	89%	87%	89%

4、Future Prospects

- Online Games : In addition to the six APP Golden HoYeah, Star 31, Good Luck 777, Mankwan DaHen, Poseidon's Treasure, Golden Tiger, and overseas authorized games, we will not only stabilize the Taiwan market, but also continue to cultivate overseas markets, actively expand the market share, strengthen our brand image, and enhance players' enjoyment of games. The company will continue to launch new games on various gaming platforms. In terms of future growth momentum, our new casual slot platform SlotTrip is gradually gaining market attention, and a second licensed platform will be launched in the U.S. in early April. In addition, a new licensed gaming platform will be launched in the second quarter. To increase the competitiveness, we will continue to invest in the development of leisure and entertainment platforms and utilize the IGS intelligent operation platform to improve the effectiveness of each gaming platform and achieve stable development in terms of revenue growth. We expect steady revenue growth.



- Arcade Games : In addition to continuing the effectiveness from last year's launch products, the company expects to launch two new models in the second quarter of this year. If the epidemic can be effectively controlled, the growth are expected to shown gradually in the second half of the year, and we expect a stable performance in revenue this year.



IGS[®]

International Games System Co., Ltd

Q & A