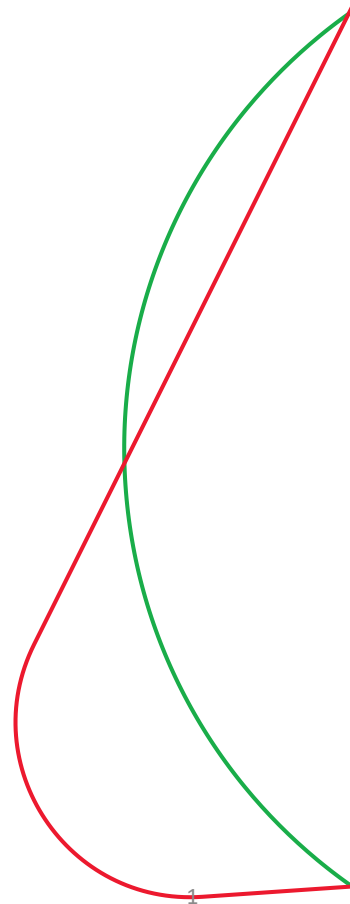


INTERNATIONAL GAMES SYSTEM CO.,LTD

Earnings Conference

March 25th, 2025



Disclaimer

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1. Company Overview

1. Company Overview



Established on
1989/11/10

2006/7/12 IPO
3293TW

Paid-in capital:
NTD2,800million

CONFIDENTIAL



Employees: 1,136
[R&D 929 (82%)]

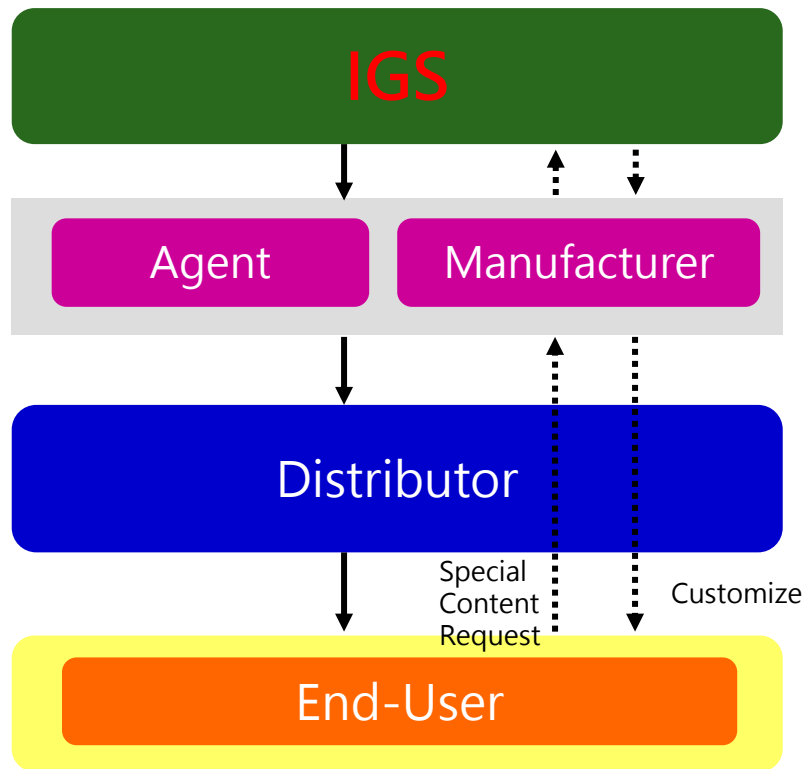
- Major BU:
Licensing Games,
APP, Arcade Games



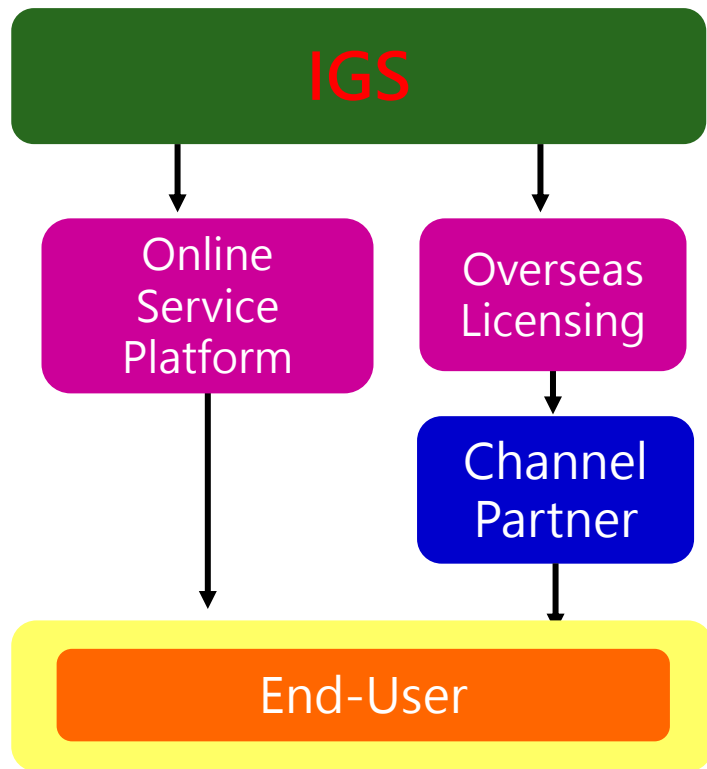
2. Business Outlook

Operating Model

ARCADE



ONLINE



Arcade Games (i)

HYPERCROSS



MONSTER EYE 3



Arcade Games (ii)

HERO OF ROBOTS 2



ULTRA MOTO VR



Arcade Games (iii)

ULTRAMAN TRANSFORM BATTLE



ASPHALT 9: LEGENDS ARCADE DX



Arcade Games (iv)

MOTO BLITZ



SAILOR' S QUEST VR

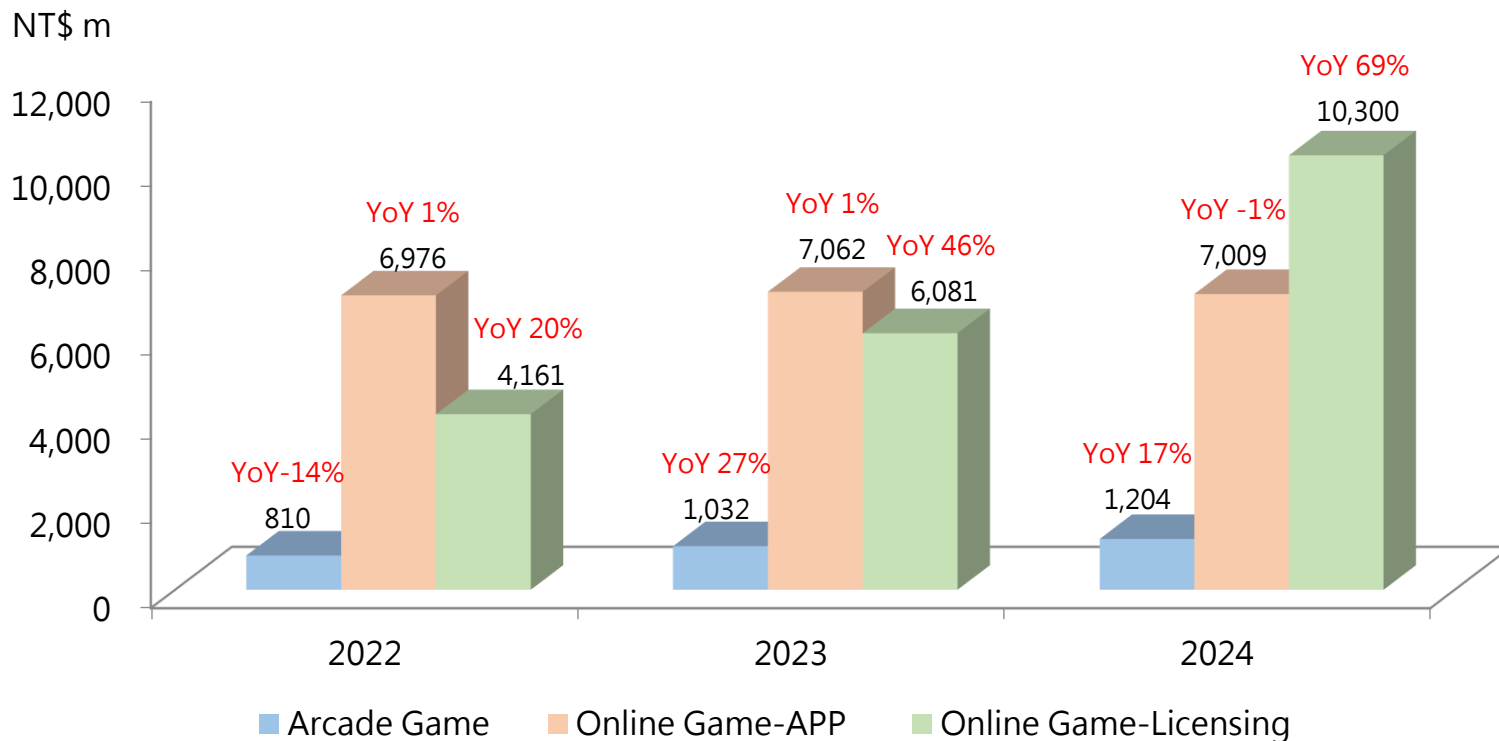


A P P

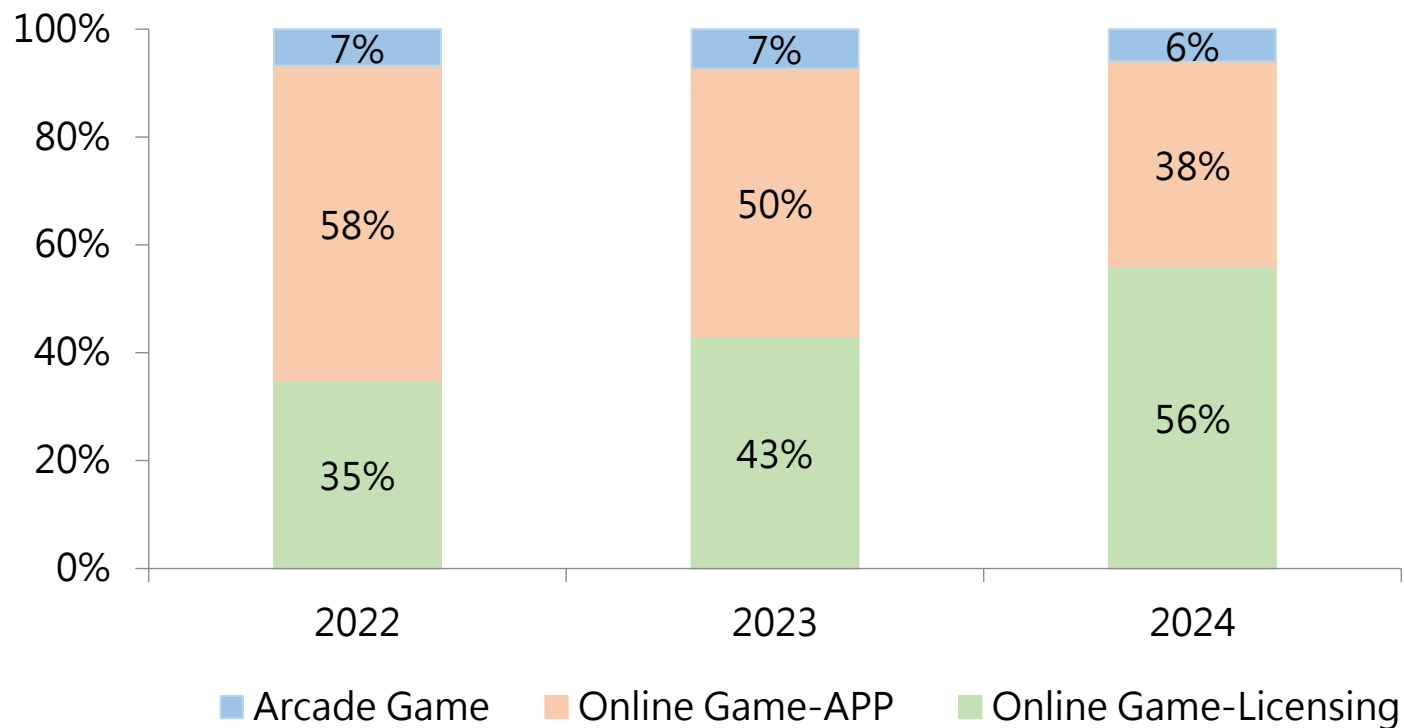


3 、 Financial Performance

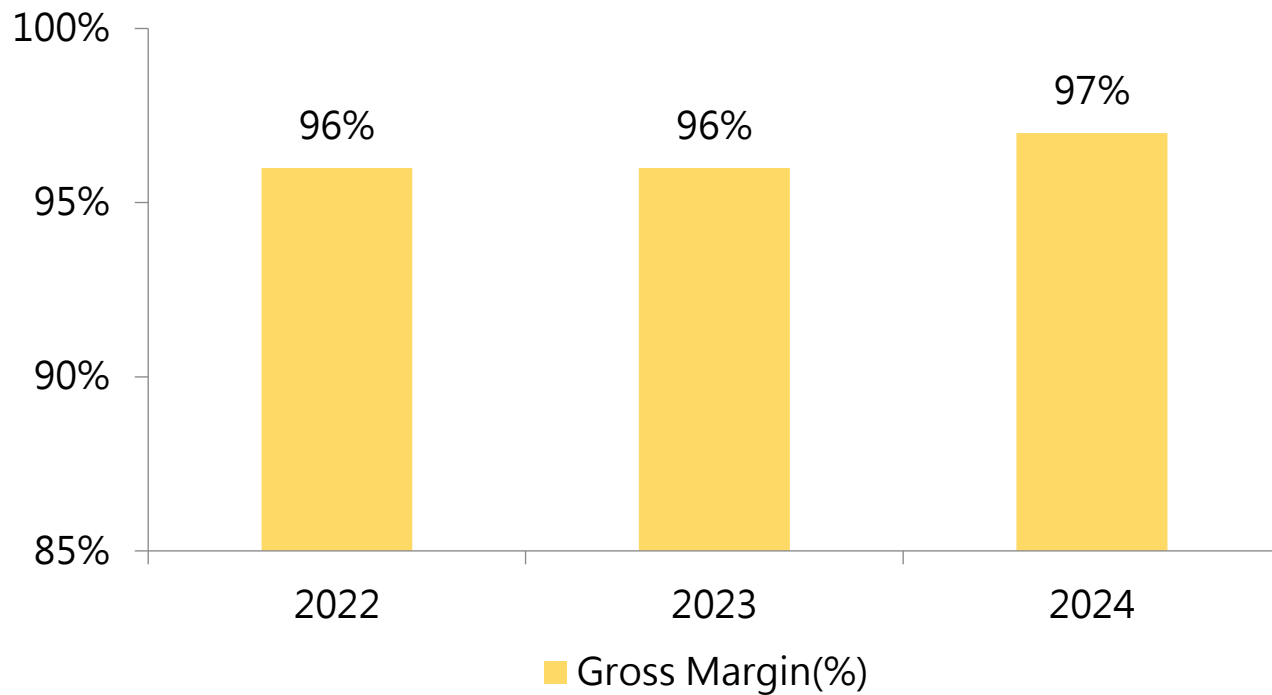
Business Segment Consolidated Revenue



BU Ratio



Gross Margin



Consolidated Income Statement

(In Thousands of New Taiwan Dollars)

Item/Year	2022 (Note)	2023 (Note)	2024 (Note)
Total revenue	11,947,999	14,175,795	18,512,825
Income from operations	6,005,386	7,534,068	10,327,305
EBIT	6,519,652	7,764,919	10,961,123
Net income	5,481,575	6,425,853	9,057,336
EPS after tax (NT\$)	38.88	22.80	32.14

Note : Audited by CPA

Dividend Policy

Item/Year	2022	2023	2024
Cash dividend	35.00	35.00	29.00
Share dividend	-	10.00	-
EPS	38.88	45.61	32.14
Dividend payout ratio	90%	99%	90%

4 、 Future Prospects

Future Prospects-Online Games

- Online Games- Licensing : Besides continuing to cultivate the Southeast Asian market, the Company has been actively expanding into Europe and the United States, with the launch of new product lines one after another, and we expect the revenue from online game licenses to perform well.
- Online Games- APP : The main APPs are Star 31, Golden HoYeah, Good Luck 777, Mankwuan DaHen and Poseidon 's Treasure. In addition to stabilizing the Taiwan market, the Company will continue to cultivate the overseas market, actively expanding the market share, reinforcing the brand image, and enhancing the gaming enjoyment of the players. We will continue to launch new games on various gaming platforms. We will continue to invest in the development of leisure and entertainment platforms and utilize the IGS intelligent operation platform to enhance the effectiveness of each game platform. We expect online game APP revenue to be flat.

Future Prospects- Arcade Games

- Arcade Games : The Company will focus on the major markets of China and the U.S. In addition to the benefits brought by previous products, , we will continue to develop new models and enhance the competitiveness of our products, and we expect that revenue from Arcade Game will continue to grow modestly.



Q & A